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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

LEHMAN BROTHERS HOLDINGS, INC.,  
et al.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

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**WITHDRAWAL OF MOTION OF ROYAL BANK OF CANADA FOR ENTRY OF  
AN ORDER PURSUANT TO 11 U.S.C. § 362(d) AND FED. R. BANKR. P. 4001  
GRANTING RELIEF FROM THE AUTOMATIC STAY TO EFFECT SETOFF**

**PLEASE TAKE NOTICE** that on February 24, 2010 Royal Bank of Canada filed, in the above-captioned cases, the Motion of Royal Bank of Canada for Entry of an Order Pursuant to 11 U.S.C. § 362(d) and Fed. R. Bankr. P. 4001 Granting Relief from the Automatic Stay to Effectuate Setoff [Docket No. 7268] (the "Motion").

**PLEASE TAKE FURTHER NOTICE** that pursuant to that certain Stipulation, Agreement and Order Between Lehman Brothers Holdings Inc. and Royal Bank of Canada Regarding (1) Reservation of Rights as to Pre-Petition Deposits and (2) Turnover of Post-Petition Deposits, dated April 30, 2010 and so-ordered by the Court on May 13, 2010 [Docket No. 9031] (the "Stipulation"), Lehman Brothers Holdings Inc. and Royal Bank of Canada have agreed to proceed to resolve the issues raised in the Motion in accordance with the Stipulation.

**PLEASE TAKE FURTHER NOTICE** that pursuant to paragraph 5 of the Stipulation, Royal Bank of Canada hereby withdraws the Motion with prejudice.

Dated: New York, New York  
May 18, 2010

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